



## INVESTMENT ANALYST

### DESCRIPTION

The Investment Analyst will be part of the Investment Advisory Team of the Bank. He will assist the representative of the Investment Advisory license holder. He will be the pivot between the Private Banking Team and Warwyck Phoenix Securities Team in view of offering an efficient, performing and secured Investment Advisory service to the clientele.

### CORE RESPONSIBILITIES

- Participate to the development of the Investment Advisory Offer.
- Responsible for the smooth running and monitoring of all investment products offered to clients.
- Responsible for the reporting and monitoring aspects under the Discretionary Portfolio Management (DPM) service provided to clients.
- Participate to the preparation of investment proposals & reports in collaboration with the Private Banking Team and Warwyck Phoenix Securities Team under the investment advisor supervision.
- Be in charge of setting up financial analysis tools/models using Bloomberg.
- Assist the investment adviser in managing client portfolios/investment products.
- Work closely with the Private Banking team and Warwyck Phoenix Securities Team.
- Keeping up to date with market developments and new investment products.
- Keep up to date with the regulatory environment.
- Ensure compliance with the applicable rules and licensing conditions relating to the investment advisory license.
- Carry out other general administrative/ reporting tasks related to the investment advisory services provided by the Bank.
- Perform any other duties as may be assigned by the Management.

### EXPERIENCE & QUALIFICATIONS

- Degree in Finance or any equivalent qualification acceptable to the Bank.
- Minimum of two (2) years' experience in Banking or financial sector.

### SKILLS

- Excellent analytical skills
- Strong interpersonal and communication skills in French and English
- Thorough understanding of international financial markets
- Pro-active and dynamic
- Team player
- Ability to work autonomously and 'can-do' attitude
- Good planning and organizing skills
- Sharp and attentive to details
- Proficient in MS Office (Word, Excel, PowerPoint and Outlook), Bloomberg & the Internet

If you believe in taking new challenges with the right mindset and match the job profile, please send your curriculum vitae and cover letter.

We thank you for your interest and invite you to grow with us.